

BEN M. KOTEK

ben.kotek@mba18.mcombs.utexas.edu
421 W 3rd St. Apt. 913 • Austin, TX 78701 • (262) 957-7183
www.linkedin.com/in/benkotek

EDUCATION

THE UNIVERSITY OF TEXAS AT AUSTIN, McCombs School of Business, Austin, TX **May 2018**

Master of Business Administration, Concentration in Finance

- Selected Coursework: Finance – A; Valuation – A; Statistics – A; Operations – A
- Member of the Graduate Finance Association and Energy Finance Group
- Current GPA: 3.73, GMAT: 720

INDIANA UNIVERSITY-BLOOMINGTON, Kelley School of Business, Bloomington, IN **May 2012**

Bachelor of Science in Business

- Major: Finance, Entrepreneurship and Corporate Innovation, Minor: Spanish

EXPERIENCE

MBA INVESTMENT FUND, LLC, Austin, TX **2016 – Present**

Portfolio Manager

- One of 16 students selected to actively manage value and growth portfolios with total AUM of \$24M
- Conducted fundamental research by building valuation models and presenting investment ideas to fund advisors

DELOITTE CONSULTING, LLP, Chicago, IL **2012 – 2016**

Advised clients on a variety of financial data analytics, budget and forecast modeling, and technology strategy questions

- Earned promotion from Consultant to Senior Consultant in June 2016
- Received Deloitte's highest performance rating awarded to top 15% of employees two consecutive years (FY15 & FY16)

Consultant (2014 – 2016)

- Managed 25-member project team through release of financial analytics reporting solution for \$75B Silicon Valley internet advertising, mobile and consumer product company; increased analytics of month end close financials for client by over 30%
- Advised newly public Silicon Valley Fortune 500 FinTech firm on proper KPIs to report to street on quarterly basis; gathered requirements and assisted in design of financial analytics reporting solution to report the 40+ defined KPIs
- Led Deloitte team of 4 in development and on-time delivery of content and back-end database for iPhone, Tablet and Laptop application; solution built to analyze consumer product firm's growth strategy and operating efficiency through over 100 KPIs
- Assessed financial systems landscape for \$770M digital and print media and publishing firm outlining 15+ system redundancies, operational risks, and governance improvement opportunities
- Researched High-Tech industry trends, assisted in RFP responses and published first white paper on 3D printing in the medical technology industry at Deloitte
- Awarded Deloitte's Extraordinary Moments Award in 2015 for unique work and industry research in 3D Printing

Analyst (2012 – 2014)

- Assisted in post-merger budget and forecast process and technology integration for newly closed \$10B power and utilities merger and \$1.5B nuclear operating license transfer for Midwest energy producer, trader and distributor
- Completed pre-merger budget and forecast process and technology system assessment for merger of two electric and gas utility companies; effort estimations and detailed process descriptions created to reduce post-merger integration time by 15%+
- Developed business case and Excel model outlining over \$15M in annual reoccurring benefits through redefinition of external contract management process and system for Fortune 500 medical technology and biopharmaceuticals firm
- Awarded Deloitte's Exemplary Teamwork Award in 2013

ADDITIONAL

- Languages: Spanish (Intermediate)
- Volunteer: Juvenile Protective Association - Marketing Chair of Associate Board
- Investment Management McCombs Undergraduate Business Course – Teachers Assistant
- Professional Publication: *3D Opportunity in Medical Technology - Additive Manufacturing Comes to Life*
- Personal: NFL team owner, self-taught piano, enjoys speed solving Rubik's cube, golf, exponential technologies
- **Work Eligibility:** Eligible to work in the United States with no restrictions